



Greenbacker Renewable Energy Company LLC Enters into a Credit Agreement of up to \$37,550,000 with Fifth Third Bank

New York, NY - July 12, 2016 - Greenbacker Renewable Energy Company LLC ("Greenbacker") announced today that through a wholly-owned subsidiary it entered into a credit agreement of up to \$37,550,000 (the "Credit Facility") with Fifth Third Bank (the "Lender") to support the ongoing expansion of Greenbacker's investments in solar operating facilities. In addition to an initial term loan of \$4,300,000, the Lender has provided a revolving credit facility that will convert to a term loan facility, in the aggregate principal amount of up to \$33,250,000, in July 2017. The Credit Facility bears interest at LIBOR plus 3.50%, with a final maturity date of July 2021. Greenbacker was advised by Bostonia Partners LLC, a boutique investment banking firm based in Boston, MA, in this transaction.

"We are extremely pleased to secure a credit facility which will enable us to further expand our alternative energy investment portfolio," stated Charles Wheeler, CEO of Greenbacker. "We continue to seek high quality alternative energy assets, and this facility provides Greenbacker additional flexibility in acquiring power generation assets to provide a diversified revenue stream, leading to more predictable returns for our investors."

About Greenbacker Renewable Energy Company LLC

Greenbacker Renewable Energy Company LLC is a publicly registered, non-traded Limited Liability Company that expects to acquire a diversified portfolio of income-producing renewable energy power plants, energy efficiency projects and other sustainable investments.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by a prospectus to individuals who meet minimum suitability requirements. This sales literature must be read in conjunction with a prospectus in order to understand fully all the implications and risks of the offering of securities to which it relates. A copy of the prospectus must be made available to you in connection with the offering described herein. Neither the Attorney General of the state of New York, nor any other state regulators, have passed on or endorsed the merits of this offering. Any representation to the contrary is unlawful. Click these links to view the [prospectus](#) and [risk factors](#).

RISK FACTORS

There is no guarantee that Greenbacker Renewable Energy Company's ("Greenbacker's") investment strategy will be successful. Investment in a non-listed LLC like Greenbacker involves significant risks including but not limited to: no secondary market; limitation on liquidity, transfer and redemption of units; distributions made may not come from income, are not guaranteed and are subject to board discretion; investors may lose their entire investment; Greenbacker is dependent upon its advisor to select investments and conduct operations; and Greenbacker's advisor will face conflicts of interest. Greenbacker is not suitable for all investors. This investment relies, in part, on federal and state incentives currently in place to support the renewable energy industry. These incentives may be discontinued, reduced, or otherwise adversely modified in the future which may ultimately adversely affect investors' returns.

Greenbacker carries significant fees and charges that will have an impact on investment returns. Information provided by Greenbacker Capital Management, LLC. This is a speculative security and, as such, involves a high degree of risk. Investments are not bank guaranteed, not FDIC insured and may lose value or total value. **Securities offered through SC Distributors, LLC, an affiliated dealer manager and member of FINRA and SIPC.**