



GREENBACKER RENEWABLE ENERGY COMPANY ACQUIRES SOLAR ASSETS IN TENNESSEE

NEW YORK, Aug. 19, 2015 -- Greenbacker Renewable Energy Company ("Greenbacker") announced that on August 18, 2015, through a wholly-owned subsidiary, Magnolia Sun LLC, it signed a definitive agreement to acquire 4 solar facilities in Fayetteville, Tennessee, for a gross purchase price of approximately \$7,500,000. The first assets acquired within the Magnolia Sun Portfolio (named "Powerhouse One"), consists of commercial grade, ground mounted solar systems located on leased property. Electricity produced by the portfolio is sold under long term Power Purchase Agreements with two Investment Grade counterparties; the Tennessee Valley Authority and Fayetteville Public Utilities.

In total, the systems are expected to produce approximately 4,392,000 Kilowatt hours of power each year; enough electricity to power approximately 495 homes for one year of typical use.

"We continue to expand our solar portfolio and diversify our holdings through the addition of new locations around the United States," stated Charles Wheeler, CEO of Greenbacker. "We are excited to purchase our first deal in Tennessee, Powerhouse One, especially given the high quality of the contractual off takers."

Counsel for Greenbacker on this transaction was Winstead PC.

ABOUT GREENBACKER

Greenbacker Renewable Energy Company is a publicly registered, non-traded limited liability company that expects to acquire a diversified portfolio of income-producing renewable energy power plants, energy efficiency projects and other sustainable investments.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by a prospectus to individuals who meet minimum suitability requirements. This sales literature must be read in conjunction with a prospectus in order to understand fully all the implications and risks of the offering of securities to which it relates. A copy of the prospectus must be made available to you in connection with the offering described herein. Neither the Attorney General of the state of New York, nor any other state regulators, have passed on or endorsed the merits of this offering. Any representation to the contrary is unlawful.

Click these links to view the prospectus and risk factors.

RISK FACTORS

There is no guarantee that Greenbacker Renewable Energy Company's ("Greenbacker's") investment strategy will be successful. Investment in a non-listed LLC like Greenbacker involves significant risks including but not limited to: no secondary market; limitation on liquidity, transfer and redemption of units; distributions made may not come from income, are not guaranteed and are subject to board discretion; investors may lose their entire investment; Greenbacker is dependent upon its advisor to select investments and conduct operations; and Greenbacker's advisor will face conflicts of interest. Greenbacker is not suitable for all investors. This investment relies, in part, on federal and state incentives currently in place to support the renewable energy industry. These incentives may be discontinued, reduced, or otherwise adversely modified in the future which may ultimately adversely affect investors' returns.

Greenbacker carries significant fees and charges that will have an impact on investment returns. Information provided by Greenbacker Capital Management, LLC. This is a speculative security and, as such, involves a high degree of risk. Investments are not bank guaranteed, not FDIC insured and may lose value or total value. Securities offered through SC Distributors, LLC, an affiliated dealer manager and member of FINRA and SIPC.