

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name CARTER VALIDUS MISSION CRITICAL REIT, INC.		2 Issuer's employer identification number (EIN) 27-1550167	
3 Name of contact for additional information TODD SAKOW, CFO	4 Telephone No. of contact 813-316-4278	5 Email address of contact TSAKOW@CVREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 4890 WEST KENNEDY BLVD., SUITE 650		7 City, town, or post office, state, and Zip code of contact TAMPA, FL 33609	
8 Date of action SEE LINE 15		9 Classification and description COMMON STOCK - CASH DISTRIBUTIONS	
10 CUSIP number 146282108	11 Serial number(s) N/A	12 Ticker symbol N/A	13 Account number(s) VARIOUS

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE TAXPAYER MADE CASH DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2016 TAX YEAR.

A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESENTS A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

% DISTRIBUTION PAID TREATED		% DISTRIBUTION PAID TREATED	
DIVIDEND DATE	AS REDUCTION IN BASIS	DIVIDEND DATE	AS REDUCTION IN BASIS
2/1/2016	51.3509%	10/3/2016	51.3509%
3/1/2016	51.3509%	11/1/2016	51.3509%
4/1/2016	51.3509%	12/1/2016	51.3509%
5/2/2016	51.3509%	1/3/2017	51.3509%
6/1/2016	51.3509%		
7/1/2016	51.3509%		
8/1/2016	51.3509%		
9/1/2016	51.3509%		

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

EARNINGS AND PROFITS WAS CALCULATED PURSUANT TO IRC SECTION 312 AS MODIFIED BY IRC SECTION 857(D). ANY CASH DISTRIBUTION AMOUNTS IN EXCESS OF THE CALCULATED EARNINGS AND PROFITS WILL REDUCE THE SHAREHOLDER'S BASIS.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF COMMON STOCK.

18 Can any resulting loss be recognized? ▶ N/A

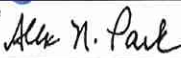
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/24/2017

Print your name ▶ Todd Sakow Title ▶ CTO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Alex Park		01/23/17		P00134487
	Firm's name ▶ Ernst & Young US LLP	Firm's address ▶ 55 Ivan Allen Blvd., Suite 1000, Atlanta, GA 30308		Firm's EIN ▶	34-6565596
				Phone no.	404-874-8300