

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Carter Validus Mission Critical REIT, Inc.		27-1550167	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Todd Sakow, CFO	813-316-4278	tsakow@cvreit.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
4890 W Kennedy Blvd, Suite 650		Tampa, FL 33609	
8 Date of action		9 Classification and description	
See line 15		Common Stock - Cash distributions	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
146282108	n/a	n/a	Various

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The taxpayer made cash distributions to its common shareholders for the 2014 tax year. A portion of these distributions is in excess of current and accumulated earnings and profits and represents a nontaxable return of capital. The distributions were made on the dates set forth in Line 15.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

% of Distribution Paid		% of Distribution Paid	
Dividend Date	Treated as Reduction in Basis	Dividend Date	Treated as Reduction in Basis
02/03/14	60.05%	10/01/14	60.05%
03/03/14	60.05%	11/03/14	60.05%
04/01/14	60.05%	12/01/14	60.05%
05/05/14	60.05%	01/02/15	60.05%
06/02/14	60.05%		
07/01/14	60.05%		
08/01/14	60.05%		
09/02/14	60.05%		

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Earnings and profit was calculated pursuant to IRC Section 312 as modified by IRC Section 857 (d). Any cash distribution amounts in excess of the calculated earnings and profit will reduce the shareholder's basis.


Part II Organizational Action (continued)

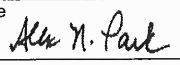
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2) provides that the portion of a distribution which is not a dividend shall be applied against and reduce the adjusted basis of common stock.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 1/15/15
Print your name ▶ Todd Sakow Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Alex Park		01/14/15		P00134487
	Firm's name ▶ Ernst & Young U.S. LLP	Firm's EIN ▶ 34-6565596		Phone no. 404-874-8300	
	Firm's address ▶ 55 Ivan Allen Blvd., Suite 1000, Atlanta, GA 30308				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054