

# Sierra Income Corporation Invested Approximately \$190 Million in Originated Transactions During Q2 2015



New York, NY August 4, 2015 – Sierra Income Corporation (“SIC”), a business development company that targets senior secured investments in US middle market companies, today announced that it has invested approximately \$190 million in originated transactions during the second quarter of 2015.

Multiple originated transactions totaling approximately \$190 million were added to the portfolio. Highlights include the following:

- A senior secured 1st lien term loan made to a premier online retailer
- A senior secured 1st lien term loan made to a leading restaurant operator
- A senior secured 1st lien term loan made to a global IT services and software provider
- A senior secured 1st lien term loan made to a specialty automotive supplier

Seth Taube, CEO of Sierra Income Corporation, commented, “The second quarter was Sierra’s most active quarter since inception, with the addition of approximately \$190 million in originated investments to our portfolio. We are thrilled with the quarter and attribute Sierra’s continued success to our national direct origination network and its ability to source high quality investment opportunities.”

## About Sierra Income Corporation

Sierra is a non-traded Business Development Company (“BDC”) that invests primarily in first lien senior secured debt, second lien secured debt and, to a lesser extent, subordinated debt of middle market companies in a broad range of industries with annual revenue between \$50 million and \$1 billion. The Company’s investment objective is to generate current income, and to a lesser extent, long-term capital appreciation. Sierra’s investment activities are managed by its investment adviser, SIC Advisors, LLC, which is an investment adviser registered under the Investment Advisers Act of 1940, as amended.

## About SIC Advisors LLC

SIC Advisors LLC is an affiliate of Medley LLC (“Medley”). Medley invests in middle market companies with \$50 million to \$1 billion in revenues through direct private lending and corporate credit investment strategies. Medley has in excess of \$3.9 billion of assets under management in two business development companies, Medley Capital Corporation (NYSE: MCC) and the Sierra Income Corporation, as well as private investment vehicles. Over the past 13 years, Medley has invested in excess of \$5.3 billion to help over 290 companies grow across 35 industries in North America.

**Click here to see a copy of Sierra Income Corporation’s Risk Factors.**  
**This is a speculative security and as such, involves a degree of high risk.**

This is not an offer or a solicitation of an offer to buy the securities described herein. Such an offer can be made only by means of a prospectus. Click here to obtain a prospectus. Investment performance is not guaranteed. This is a speculative security and as such, involves a high degree of risk. **Securities offered through SC Distributors, LLC, dealer manager and Member FINRA and SIPC.**