Sierra Income Corporation Schedules Investor Conference Call



NEW YORK, NY (April 15, 2015) - Sierra Income Corporation (the "Company"), today announced that it will release its financial results for the quarter ended March 31, 2015 on May 7, 2015 after the close of the financial markets.

The Company will host an investor update conference call and audio webcast at 11:00 a.m. (Eastern Time) on Friday, May 8, 2015.

All interested parties may participate in the conference call by dialing (800) 884-5695 approximately 10-15 minutes prior to the call. Participants should reference Sierra Income Corporation and the participant passcode of 32390295 when prompted. To listen to the live call via webcast, please go to the Company's website, http://www.sierraincomecorp.com/newsroom.html, at least 15 minutes prior to the start of the call to register and download any necessary audio software. For a period of 30 days following the call you may access a replay of the event via audio webcast from the Company's website. Alternatively, the replay can be accessed by via phone by dialing (888) 286-8010 and using passcode 56780353 before the end of the day (11:59 PM Eastern Time) on May 15, 2015.

About Sierra Income Corporation

Sierra is a non-traded business development company that invests primarily in first lien senior secured debt, second lien secured debt and, to a lesser extent, subordinated debt of middle market companies in a broad range of industries with annual revenue between \$50 million and \$1 billion. Sierra's investment objective is to generate current income, and to a lesser extent, long-term capital appreciation. Sierra is externally managed by SIC Advisors LLC, which is an investment adviser registered under the Investment Advisers Act of 1940, as amended. For additional information, please visit Sierra Income Corporation at www.sierraincomecorp.com.

About SIC Advisors LLC

SIC Advisors LLC is an affiliate of Medley Management Inc. (NYSE: MDLY, "Medley"). Medley is an asset management firm offering yield solutions to retail and institutional investors. Medley's national direct origination franchise, with over 80 people, is a premier provider of capital to the middle market in the U.S. As of December 31, 2014, Medley has in excess of \$3.7 billion of investable capital in business development companies, Medley Capital Corporation (NYSE: MCC) and Sierra Income Corporation, and private investment vehicles. Over the past 13 years, Medley has invested in excess of \$5.1 billion to help over 280 companies grow across 35 industries in North America. For additional information, please visit Medley Management Inc. at www.mdly.com.

Click here to see a copy of Sierra Income Corporation's Risk Factors.

This is a speculative security and as such, involves a degree of high risk.

This is not an offer or a solicitation of an offer to buy the securities described herein. Such an offer can be made only by means of a prospectus. Click here to obtain a prospectus. Investment performance is not guaranteed. This is a speculative security and as such, involves a high degree of risk. **Securities offered through SC Distributors, LLC, dealer manager and Member FINRA and SIPC.**

3/16 SI0207-B