



## **Greenbacker Renewable Energy Company LLC enters into a \$60,000,000 Senior Secured Credit Facility with Fifth Third Bank**

New York, NY - January 10, 2018 - Greenbacker Renewable Energy Company LLC (the "Company") announced today that on January 5, 2018 it entered into a \$60 million senior secured credit agreement (the "Facility") with Fifth Third Bank, who acted as sole lead arranger and sole bookrunner. The initial drawdown on the facility was approximately \$25.7 million, which was used to pay off existing loans with various financial institutions as well as for funding future investments. The Facility, which allows for additional drawdowns through December 31, 2018, matures on January 5, 2024, and bears interest at a rate priced over LIBOR, is collateralized by assets, property and interests in property held by various Company subsidiaries.

"Entering into this Credit Agreement with Fifth Third Bank enhances a relationship that the Company has had with Fifth Third Bank over the past few years.", stated Richard Butt, CFO of Greenbacker. "We look forward to expanding our banking relationship in the coming years as the Company continues to grow and invest in alternative energy assets for the benefit of our investors".

### **About Greenbacker Renewable Energy Company**

Greenbacker Renewable Energy Company is a publicly registered, non-traded limited liability company that owns and operates a diversified portfolio of income-producing renewable energy power plants, energy efficiency projects and other sustainable investments.

*This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by a prospectus to individuals who meet minimum suitability requirements. This sales literature must be read in conjunction with a prospectus in order to understand fully all the implications and risks of the offering of securities to which it relates. A copy of the prospectus must be made available to you in connection with the offering described herein. Neither the Attorney General of the state of New York, nor any other state regulators, have passed on or endorsed the merits of this offering. Any representation to the contrary is unlawful. Click these links to view the [prospectus](#) and [risk factors](#).*

### **RISK FACTORS**

**There is no guarantee that Greenbacker Renewable Energy Company's ("Greenbacker's") investment strategy will be successful. Investment in a non-listed LLC like Greenbacker involves significant risks including but not limited to: no secondary market; limitation on liquidity, transfer and redemption of units; distributions made may not come from income, are not guaranteed and are subject to board discretion; investors may lose their entire investment; Greenbacker is dependent upon its advisor to select investments and conduct operations; and Greenbacker's advisor will face conflicts of interest. Greenbacker is not suitable for all investors. This investment relies, in part, on federal and state incentives currently in place to support the renewable energy industry. These incentives may be discontinued, reduced, or otherwise adversely modified in the future which may ultimately adversely affect investors' returns.**

Greenbacker carries significant fees and charges that will have an impact on investment returns. Information provided by Greenbacker Capital Management, LLC. This is a speculative security and, as such, involves a high degree of risk. Investments are not bank guaranteed, not FDIC insured and may lose value or total value. **Securities offered through SC Distributors, LLC, an affiliated dealer manager and member of FINRA and SIPC.**